



Routes to entry onto SQA CLC Diplomas — Candidates with other legal qualifications awarded in England and Wales. This document has seven sections marked A to G. Please read all seven sections.

A. Applying for a CLC first qualifying licence

Granting a CLC first qualifying licence is subject to other licensing requirements being satisfied in addition to educational attainment. Centres are not in a position to anticipate the outcome of an application for a CLC first qualifying licence before it has been determined by the CLC.

B. Entry requirements

There are no entry requirements for candidates wishing to study an SQA Level 4 Diploma. There is an expectation that candidates wishing to study an SQA Level 6 Diploma will have first obtained either legal qualifications (or units) at Level 4 or completed a Legal Apprenticeship at Level 3 or above.

C. Law Degrees obtained outside of England and Wales

Candidates who have achieved a law degree outside of England and Wales — provided it is based on a jurisdiction derived from English common law —can progress directly onto an SQA Level 6 Diploma.

D. Dual and cross qualifying Professionals. Qualified lawyers and STEP Probate Practitioners

- 1. Solicitors, FCILEx, F.NALP and F.P.NALP lawyers (with a valid practising certificate free from conditions) that have complete conveyancing and probate electives)
- 2. Candidates that have successfully completed CILEx/Paralegal/Solicitor Apprenticeships at Level 6 and 7 (with conveyancing or probate pathways)
- 3. Step Practitioners that have achieved either: the STEP Diploma in Trusts and Estates England & Wales or the STEP Diploma in Will Preparation England & Wales

In order to apply for a first qualifying CLC licence there are no further educational requirements. However, ALL dual and cross qualifying professionals must provide evidence of their past passed electives

(conveyancing or probate) and are required to complete and submit with their application **a Statement of Practical Experience**, for 1200 hours, signed and verified by an Authorised Person (with the appropriate practise rights), with a current and valid licence.

E. Legal Practice Course

Candidates that have obtained a Law Degree, LLB (and BA with Law) or GDL **AND an LPC** (including having **PASSED** the specified electives:

- (i) Advanced Property; or
- (ii) Private Client elective 'Wills, Probate and Estate Planning'); and
- (iii) Solicitors accounts.

Are able to progress straight onto complete the occupational elements (1200 hours verified by a statement of practical experience) of apply for a first qualifying licence.

Centres <u>must</u> verify on the candidates LPC transcript that they have **passed** the conveyancing air probate units on the LPC. Any failed units must be PASSED under the SQA Diploma Level 6 equivalent unit (see section 11); before the candidate is eligible to proceed to apply for a first qualifying licence.

F. Important notes

- 1. Candidates must be able to provide evidence that they have <u>PASSED</u> the **qualification**, **unit or elective that** they are intending to use for exemption.
- 2. Candidates intending to complete the SQA Diplomas in Conveyancing AND Probate Level 4 or 6 are ONLY required to PASS one of the two Accounts units and can be exempt from the other.
- 3. Partial exemption for units obtained below Level 4 is only permitted, with the exception of the CILEx units and paralegal Apprenticeships at Level 3, which are subject to the achievement of at mandatory SQA units at Level 4.
- 4. NALP Level 7 Postgraduate Diploma in Paralegal Practice (short course) centres should refer to the candidate's substantive prior legal qualifications, such as a law degree (BA with Law), GDL, or LPC in order to determine the appropriate level of exemption.
- 5. When applying for a CLC first qualifying licence, candidates must provide certificated copies of ALL of their Level 3, 4, 6 and 7 educational certificates

G. How to claim exemptions

Candidates with other legal qualifications exempting them from part or all of the Level 4 or Level 6 SQA Diploma should apply for a CLC Technician Registration or first qualifying licence using standalone SQA

unit certificates. In these circumstances, there is no requirement for training providers to enter and result exempt units or the Diploma. Should candidates request a diploma certificate, or if you are exempting a candidate from an Accounts unit (see section E), the following applies:

- 1. To claim exemption, candidates must provide their chosen training provider with evidence of prior achievement at the equivalent or higher level than the exemption being claimed for on the SQA diplomas, i.e., a copy of the qualification certificate and transcript evidencing that the candidate **PASSED all units and electives** that they are intending to claim exemption for.
- 2. Candidates cannot be awarded an SQA diploma based on being entered as exempted for every unit.
- 3. Candidates MUST be assessed for a minimum of ONE unit using an SQA assessment carried out by the centre in order to be entered and resulted for an SQA diploma (group award). When claiming exemption towards an SQA unit, the training provider should complete the 'Exemptions from SQA CLC Diplomas' Form and submit this to SQA along with evidence of prior achievement, e.g., a copy of the qualification certificate and transcript. In addition, the training provider should **enter and result** the candidate for the relevant SQA unit as detailed in the exemptions tables. **The 'Exemption from SQA CLC Diplomas' Form** should be submitted to SQA the **same day** as the entry and result is processed to avoid being charged for the unit.

H. Documentation to be retained for external verification

Centres should retain all documentation relating to the legal qualification in question (qualification certificate and transcript) as evidence of exemption from an SQA unit(s).

This documentation must be retained and available for the next verification visit by an SQA external verifier.

Further information. If you have any questions about these arrangements, please get in touch — mycentre@sqa.org.uk; 0303 333 0330. A list of SQA unit codes can be found here.

Typical routes to qualify

	Step 1	Step 2	Step 3	Step 4	Step 5
	Prior achievements	Mandatory education	CLC	Mandatory	CLC Licence
		requirements	Technician	education	
		SQA level 4		requirements	
				SQA level 6	
1	None	SQA Diploma Level 4 (Conveyancing			
		or Probate)			
2		SQA Diploma Level 4 standalone units:			
		Conveyancing:			Application
	Logal Approprieschip at	Understanding Accounting			for a CLC First
	Legal Apprenticeship at Level 3 (Conveyancing or Probate pathways)	Procedures for Conveyancing	Application	SQA Diploma	Qualifying
		Transactions	for a CLC	Level 6	Licence
		Probate:	Technician	(Conveyancing	(Conveyancing
		Understanding Accounting	Registration	or Probate)	or Probate)
		Procedures for Probate Transactions	(Conveyancing		
3	CILEx qualifications at	SQA Diploma Level 4 standalone units:	or Probate)		
	Level 3 or 4 that include	Conveyancing:			

	units aligned to the	- Ctandard Canyovanaina Transactions			
	units aligned to the	Standard Conveyancing Transactions			
	following SQA Level 4	Understanding Accounting			
	units:	Procedures for Conveyancing			
		Transactions			
	The English Legal	Probate:			
	System	Law of Wills, Succession and Grants			
	Law of Contract and	of Representation	Application	SQA Diploma	Application
	• Land Law	Understanding Accounting	for a CLC	Level 6	for a CLC First
		Procedures for Probate	Technician	(Conveyancing	Qualifying
		Transactions	Registration	or Probate)	Licence
4	PASSED units of an		(Conveyancing		(Conveyancing
	<i>incomplete</i> law degree —	SQA Diploma Level 4 standalone units:	or Probate)		or Probate)
	<i>units</i> PASSED at	Conveyancing:			
	undergraduate year 1 or 2	Standard Conveyancing Transactions			
	at Level 4 and 5 aligned to	Understanding Accounting			
	the following SQA Level 4	Procedures for Conveyancing			
	units:	Transactions			
		Probate:			
	The English Legal	Law of Wills, Succession and Grants			
	System	of Representation			
	Law of Contract; and				

	• Land Law Note: verification of the PASSED units must be provided by the awarding Higher Education Institute (HEI)	Understanding Accounting Procedures for Probate Transactions	Application for a CLC Technician Registration (Conveyancing or Probate)	SQA Diploma Level 6 (Conveyancing or Probate)	Application for a CLC First Qualifying Licence (Conveyancing or Probate)
5	NALP Level 4 Diploma in Paralegal Studies (including PASSED Part 1 and Part 2)	SQA Diploma Level 4 standalone units: Conveyancing: Understanding Accounting Procedures for Conveyancing Transactions			

		ProbateUnderstanding Accounting Procedures for Probate Transactions	Application for a CLC Technician Registration (Conveyancing or Probate)		
	by an "Authorised Person".	ce in relevant employment supervised A statement of practical experience nust be completed before applying.	I		Application for a CLC First Qualifying Licence
7	Law degree (and BA with Law) or GDL Legal Apprenticeships L4 or 5 (conveyancing or probate pathways)	No SQA Level 4 requirements (pro Level 6) SQA Diploma Level 6 (Conveyancing			(Conveyancing or Probate)
8	STEP Advanced Certificates (England and Wales) in: • Administration of Estates; or • Administration of Trusts.	No SQA Level 4 requirements (pro SQA Diploma Level 6 standalone un • Managing Client and Office Accor • Law of Wills, Succession and Gran	its: unts (Probate)	el 6)	

10	STEP Advanced Certificates (England and Wales) in: • Will Preparation, and • Administration of Estates; or • Administration of Trusts. NALP Level 7 Diploma in Paralegal Practice (conveyancing/succession electives).	No SQA Level 4 requirements (progress straight to Level 6) SQA Diploma Level 6 standalone unit: • Managing Client and Office Accounts (Conveyancing or Probate)	Application for a CLC First Qualifying Licence (Conveyancing or Probate)
11	Law degree, LLB (and BA with Law) or GDL) <i>AND</i> an	No SQA Level 4 requirements (progress straight to Level 6) SQA Diploma Level 6 standalone units (Conveyancing) as appropriate; or	
	LPC (<u>excluding</u> or	the entire group award when the candidate has not completed the	
	failed) any of the	property pathway on the LCP:	
	following	Managing Client and Office Accounts (Conveyancing)	
	(i) Advanced Property or	Landlord and Tenant	
	(ii) Private Client elective	Conveyancing Law and Practice	

	'Wills, Probate and Estate	SQA Diploma Level 6 (Probate) standalone units as appropriate; or the	
	<i>Planning'</i>) and	entire group award when the candidate has not completed the private	
	(iii) Solicitors Accounts	client pathway on the LCP:	
		Managing Client and Office Accounts (Probate)	
		Administration of Estates (*(ii))	
		Law of Will Succession and Grants of Representation	
12	CILEx qualifications at		Application
	Level 3, 4 and 6 that		for a CLC First
	include units aligned to		Qualifying
	the following SQA units at		Licence
	Level 4		(Conveyancing
	The English Legal	No SQA Level 4 requirements (progress straight to L6)	or Probate)
	System		
	Law of Contract; and	SQA Diploma Level 6 (Conveyancing or Probate) standalone unit(s): those	
	Land Law	not equivalent to the Level 6 exemption	
	And one of the below at		
	Level 6		
	Administration of		
	Estates or		

13	 Will Succession and Grants of Representation or Conveyancing Law and Practice Dual/Cross qualifying lawyers With a current and valid practice licence but without conveyancing or probate electives. Solicitors FCILEx, and Ilex lawyers F.NALP and F.P.NALP lawyers 	No SQA Level 4 requirements (progress straight to L6) SQA Diploma Level 6 (Conveyancing or Probate) Exempted, the unit Managing Client and Office Accounts	Application for a CLC First Qualifying Licence (Conveyancing or Probate)	
	One year or 1200 hours of practical experience in relevant employment supervised by an 'Authorised Person'. A statement of practical experience (Conveyancing or Probate) must be completed before applying for CLC first qualifying licence <i>Important note:</i> Exemptions for qualified lawyers ONLY apply AFTER the candidate is a CLC licence holder.			